

EXECUTION VERSION

DISCLOSURE SCHEDULES¹

to

BID CITY AGREEMENT

by and between

UNITED STATES OLYMPIC COMMITTEE

and

LOS ANGELES 2024 EXPLORATORY COMMITTEE

DATED AS OF AUGUST __, 2015

¹ These Schedules have been prepared and delivered in accordance with the Bid City Agreement, dated as of August __, 2015 (the "Agreement"), by and between United States Olympic Committee, a Congressionally chartered non-profit corporation ("USOC"), and Los Angeles 2024 Exploratory Committee, a California non-profit public benefit corporation ("LA2024"). Capitalized terms used herein shall, unless the context indicates otherwise, have the same meanings as set forth in the Agreement. Disclosure of any matter, fact or circumstance in a Section of the Schedule shall be deemed to be disclosure thereof for purposes of all other Sections of the Schedule.

Section 4.1(b)

Intellectual Property Claims

None

Section 5.1(d)

Required Governmental Actions – Joinder Agreement

None

Section 5.1(e)

**Required Governmental Actions – Host City Contract and Joint Marketing
Programme Agreement**

The execution by the City of the Host City Contract and the Joint Marketing Programme Agreement will require formal adoption by the Los Angeles City Council.

Section 5.7

Certain Bid Committee Actions

2.1(f)(ii) – The Bid Committee created the logo depicted on Exhibit G. In addition, the Bid Committee has copyright rights with respect to certain documents, videos and other works produced by the Bid Committee in connection with its bid.

2.1(f)(iii) – Casey Wasserman has been appointed chairperson and president of the Bid Committee.

2.1(f)(iv) – The Bid Committee has requested, lobbied for, and encouraged Governor Jerry Brown and the California State Legislature on various matters.

2.1(f)(viii) – The Bid Committee was incorporated on August 12, 2014. Prior to August 12, 2014, the activities now conducted by the Bid Committee were conducted by an unincorporated committee-in-information.

2.1(f)(ix) – Multiple changes to the Bid Budget have been made prior to the date of this Agreement in consultation with the USOC.

2.1(f)(xi) – The Bid Committee has entered into the following Contracts:

- (a) Engagement Letter dated December 4, 2014 between the Bid Committee and Proskauer Rose LLP;
- (b) Fiscal Sponsorship Agreement dated October 17, 2014 between the Bid Committee and Friends of EXPO Center, a California nonprofit public benefit corporation;
- (c) Letter dated October 20, 2014 from the Bid Committee to J. Ben Bourgeois Productions, Inc. re: services to be rendered in connection with October 27, 2014 USOC events; and
- (d) Agreements dated October 7, 2014 and October 20, 2014 between the Bid Committee and 72andSunny Partners LLC.

2.1(f)(xiv) – On August 12, 2014, the Bid Committee filed its articles of incorporation. On October 7, 2014, the Bid Committee adopted its bylaws and conflict of interest policy.